Subject: Social Security and the retirement you envision

**[Firm Logo/Name]**

(Optional image)

**Social Security and the Retirement You Envision**

|  |  |
| --- | --- |
| **You are invited**Featuring:**<Name>**<Formal title, Your firm>**Whether you’ve spent years thinking about your future retirement or you’re just starting to build your retirement income strategy, now is a great time to join this session and learn more about the ways Social Security can fit into your future plans.****What to expect**To help you get more complete understanding of how Social Security can fit within your retirement income plan, we’ll cover:* **Facts you need to know about Social Security**, including what to consider before starting benefits.
* **Stories to bring crucial Social Security decisions to life,** considering your work history, marital status and more.
* **Key points on Medicare** and how it may complement your retirement income plan.
* **Next steps** to help you integrate Social Security benefits into your retirement income plan.
 | **Social Security and the Retirement You Envision** **Date:**        <Day, Date>**Time:**        <Time, time zone>**Location:** <location>\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(Add RSVP information here, including RSVP date) |

**Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.**

Capital Client Group, Inc.

**(Insert your compliance disclosure here)**

RPGEIV-008-1224 CGD/10184/S104284