Subject: Social Security and the retirement you envision

**[Firm Logo/Name]**

(Optional image)

**Social Security and the Retirement You Envision**

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| **You are invited**  Featuring:  **<Name>**  <Formal title, Your firm>  **Whether you’ve spent years thinking about your future retirement or you’re just starting to build your retirement income strategy, now is a great time to join this session and learn more about the ways Social Security can fit into your future plans.**  **What to expect**  To help you get more complete understanding of how Social Security can fit within your retirement income plan, we’ll cover:   * **Facts you need to know about Social Security**, including what to consider before starting benefits. * **Stories to bring crucial Social Security decisions to life,** considering your work history, marital status and more. * **Key points on Medicare** and how it may complement your retirement income plan. * **Next steps** to help you integrate Social Security benefits into your retirement income plan. | **Social Security and the Retirement You Envision**  **Date:**        <Day, Date>  **Time:**        <Time, time zone>  **Location:** <location>  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  (Add RSVP information here, including RSVP date) |

**Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.**

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**(Insert your compliance disclosure here)**

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