

## CollegeAmerica® employer-sponsored program

Share Class 529-E

Data as of March 31, 2025, unless otherwise noted.



**CAPITAL** | **AMERICAN**  
**GROUP®** | **FUNDS®**

The following information relates only to Class 529-E shares of funds offered without a sales charge to eligible participants in a CollegeAmerica employer-sponsored program.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current information and month-end results, visit [capitalgroup.com](https://capitalgroup.com).

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-E shares		Average annual total returns				Expense ratio (gross/net) <sup>2</sup>
Data for periods ended 03/31/2025 (%)	Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	
<b>Growth</b>						
AMCAP Fund®	05/01/1967	1.96	13.59	9.60	10.93	0.94/0.94
American Funds® Global Insight Fund	04/01/2011	4.09	11.85	7.97	8.09	1.07/1.07
American Funds® International Vantage Fund	04/01/2011	2.60	9.11	5.63	5.37	1.17/1.17
EuroPacific Growth Fund®	04/16/1984	-0.28	9.26	4.67	9.32	1.10/1.10
The Growth Fund of America®	12/01/1973	6.50	16.90	12.21	13.08	0.88/0.88
The New Economy Fund®	12/01/1983	4.63	13.28	9.84	10.71	1.01/1.01
New Perspective Fund®	03/13/1973	5.34	14.92	10.07	11.63	1.00/1.00
New World Fund®	06/17/1999	2.69	10.13	5.76	7.09	1.19/1.19
SMALLCAP World Fund®	04/30/1990	-7.73	9.04	6.15	8.50	1.25/1.25
<b>Growth and income</b>						
American Funds® Developing World Growth and Income Fund	02/03/2014	5.30	6.70	2.12	2.28	1.39/1.39
American Mutual Fund®	02/21/1950	9.66	14.20	9.30	11.03	0.85/0.85
Capital World Growth and Income Fund®	03/26/1993	4.88	13.29	7.61	9.68	1.00/1.00
Fundamental Investors®	08/01/1978	6.53	17.01	11.14	11.91	0.86/0.86
International Growth and Income Fund	10/01/2008	4.60	11.23	4.66	6.11	1.13/1.13
The Investment Company of America®	01/01/1934	9.46	18.08	11.08	11.69	0.85/0.85
Washington Mutual Investors Fund	07/31/1952	9.07	17.38	11.04	11.43	0.85/0.85
<b>Equity-income</b>						
Capital Income Builder®	07/30/1987	11.41	10.21	5.70	8.29	0.85/0.85
The Income Fund of America®	12/01/1973	10.95	11.12	6.80	10.06	0.84/0.84
<b>Balanced</b>						
American Balanced Fund®	07/26/1975	7.72	10.48	7.72	9.89	0.83/0.83
American Funds® Global Balanced Fund	02/01/2011	4.40	7.74	4.74	5.45	1.06/1.06

CollegeAmerica is a nationwide plan sponsored by  **Commonwealth Savers**

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

**Class 529-E shares**
**Average annual total returns**

Data for periods ended 03/31/2025 (%)	Inception date	1 year	5 years	10 years	Lifetime <sup>1</sup>	Expense ratio (gross/net) <sup>2</sup>
<b>Bond</b>						
American Funds Corporate Bond Fund®	12/14/2012	4.41	0.50	2.18	2.40	0.91/0.90
American Funds Emerging Markets Bond Fund®	04/22/2016	3.45	4.24	–	3.03	1.16/1.16
American Funds Inflation Linked Bond Fund®	12/14/2012	6.35	1.39	1.94	1.26	0.89/0.89
American Funds Mortgage Fund®	11/01/2010	4.86	-0.61	0.90	1.30	0.98/0.93
American Funds® Multi-Sector Income Fund	03/22/2019	6.26	4.91	–	4.18	0.94/0.94
American Funds® Strategic Bond Fund	03/18/2016	5.13	-0.40	–	1.94	0.90/0.90
American High-Income Trust®	02/19/1988	7.92	8.16	4.59	6.96	0.93/0.93
The Bond Fund of America®	05/28/1974	4.57	-0.15	1.38	6.30	0.85/0.84
Capital World Bond Fund®	08/04/1987	1.79	-1.57	-0.04	4.45	1.13/1.13
Intermediate Bond Fund of America®	02/19/1988	5.58	0.76	1.30	3.72	0.86/0.83
Short-Term Bond Fund of America®	10/02/2006	5.34	1.09	1.16	1.27	0.88/0.88
U.S. Government Securities Fund®	10/17/1985	4.86	-1.11	0.85	4.37	0.91/0.87
<b>Money market</b>						
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.70%/3.70% as of 03/31/2025]	05/01/2009	4.37	2.25	1.50	0.94	0.67/0.67
<b>Portfolio series</b>						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	8.04	8.51	5.56	6.43	0.87/0.87
American Funds® Global Growth Portfolio	05/18/2012	2.66	12.79	8.06	9.83	1.07/1.07
American Funds® Growth and Income Portfolio	05/18/2012	6.30	12.39	7.99	9.31	0.93/0.93
American Funds® Growth Portfolio	05/18/2012	3.46	14.30	9.30	11.20	0.98/0.98
American Funds® Moderate Growth and Income Portfolio	05/18/2012	6.28	9.96	6.77	8.07	0.93/0.93
American Funds® Preservation Portfolio	05/18/2012	5.50	0.91	1.25	1.15	0.87/0.87
<b>College target date</b>						
American Funds College 2027 Fund®	09/14/2012	6.26	4.54	4.11	5.35	0.92/0.92
American Funds College 2030 Fund®	09/14/2012	6.98	6.92	5.41	6.66	0.93/0.93
American Funds College 2033 Fund®	03/27/2015	7.17	9.15	6.51	6.48	0.94/0.94
American Funds College Enrollment Fund®	09/14/2012	5.90	1.01	1.39	1.20	0.91/0.91
American Funds® College 2036 Fund	02/09/2018	6.03	11.11	–	7.07	0.98/0.98
American Funds® College 2039 Fund	03/26/2021	4.89	–	–	4.73	1.01/1.01
American Funds® College 2042 Fund	03/15/2024	4.13	–	–	6.24	0.99/0.99

Rankings are based on the funds' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

#### American Funds Morningstar rankings

Data for periods ended 03/31/2025	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
<b>Growth</b>											
AMCAP Fund®	Large Growth	05/01/1967	853	1079	82	847	949	89	703	745	94
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	224	322	68	226	286	80	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	149	389	40	166	335	53	–	–	–
EuroPacific Growth Fund®	Foreign Large Growth	04/16/1984	233	389	59	157	335	52	142	213	69
The Growth Fund of America®	Large Growth	12/01/1973	297	1079	32	461	949	53	456	745	61
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	115	342	31	140	280	46	59	196	28
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	84	342	26	67	280	24	49	196	24
New World Fund®	Diversified Emerging Mkts	06/17/1999	539	777	70	152	636	31	34	435	7
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	125	165	74	99	137	70	32	85	39
<b>Growth and income</b>											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	414	777	56	432	636	77	368	435	84
American Mutual Fund®	Large Value	02/21/1950	167	1158	18	866	1030	85	286	808	40
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	159	322	55	169	286	64	117	191	68
Fundamental Investors®	Large Blend	08/01/1978	640	1373	49	727	1169	63	455	889	54
International Growth and Income Fund	Foreign Large Blend	10/01/2008	520	692	77	372	615	61	310	425	76
The Investment Company of America®	Large Blend	01/01/1934	113	1373	10	446	1169	41	475	889	56
Washington Mutual Investors Fund	Large Blend	07/31/1952	146	1373	12	649	1169	58	490	889	58
<b>Equity-income</b>											
Capital Income Builder®	Global Allocation	07/30/1987	35	349	7	103	320	33	49	243	18
The Income Fund of America®	Moderately Aggressive Allocation	12/01/1973	18	301	2	202	262	74	127	216	60
<b>Balanced</b>											
American Balanced Fund®	Moderate Allocation	07/26/1975	98	707	13	229	628	38	69	490	16
American Funds® Global Balanced Fund	Global Allocation	02/01/2011	212	349	61	237	320	73	123	243	46
<b>Bond</b>											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	150	177	91	148	156	96	–	–	–
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	221	226	100	120	205	59	–	–	–
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	39	147	25	109	130	85	67	107	73
American Funds Mortgage Fund®	Intermediate Government	11/01/2010	121	228	60	60	206	31	69	171	49
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	208	369	58	–	–	–	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	304	573	55	439	478	94	–	–	–
American High-Income Trust®	High Yield Bond	02/19/1988	72	618	13	65	537	14	100	423	27
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	347	462	82	231	380	58	146	276	55
Capital World Bond Fund®	Global Bond	08/04/1987	125	159	79	127	151	87	91	123	72
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	395	558	72	461	485	96	321	365	94
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	462	558	85	447	485	95	332	365	96
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	120	228	60	121	206	63	74	171	52

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing. Similar information is contained in the CollegeAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing. CollegeAmerica is distributed by Capital Client Group, Inc., and sold through unaffiliated intermediaries.

Depending on your state of residence, there may be an in-state plan that provides state tax and other state benefits, such as financial aid, scholarship funds and protection from creditors, not available through CollegeAmerica. Before investing in any state's 529 plan, investors should consult a tax advisor. CollegeAmerica is a nationwide plan sponsored by Commonwealth Savers.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

The return of principal for bond portfolios and for portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Frequent and active trading of American Funds Strategic Bond Fund's portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Investment professionals gradually adjust a college target date portfolio over time so that it becomes more preservation-oriented. The target date is the year that corresponds roughly to the year in which the beneficiary is expected to begin taking withdrawals. The allocation strategy does not guarantee that investors' education savings goals will be met. Investors and their financial professionals should periodically evaluate their investment to determine whether it continues to meet their needs.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit [capitalgroup.com](http://capitalgroup.com).

For the American Funds Corporate Bond Fund share class(es) listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- Class 529-E shares (expiration: 8/1/2025)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

For Class 529-E shares of the funds listed below, the investment adviser has agreed to waive a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Mortgage Fund (expiration: 11/1/2025)
- The Bond Fund of America (expiration: 3/1/2026)
- U.S. Government Securities Fund (expiration: 11/1/2025)
- Intermediate Bond Fund of America (expiration: 11/1/2025)

The investment adviser may elect at its discretion to extend, modify or terminate the waiver as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class 529-E shares were first offered on 2/15/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. View dates of first sale and specific expense adjustment information at [capitalgroup.com](http://capitalgroup.com).

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.

2. Expense ratios are as of each fund's prospectus/characteristics statement available at the time of publication.

Capital Client Group, Inc.

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**Yield Annualized 7-day SEC:** The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.