CollegeAmerica® employer-sponsored program

Share Class 529-E

Data as of September 30, 2025, unless otherwise noted.



The following information relates only to Class 529-E shares of funds offered without a sales charge to eligible participants in a CollegeAmerica employer-sponsored program.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit capital group.com.

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return. You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-E shares						
Data for periods ended 09/30/2025 (%)	Inception date	1 year	5 years	10 years	Lifetime 1	Expense ratio (gross/net) ²
Growth		,	,	,		
AMCAP Fund®	05/01/1967	16.37	12.11	12.63	11.21	0.91/0.91
American Funds® Global Insight Fund	04/01/2011	14.69	10.55	10.78	9.03	1.07/1.07
American Funds® International Vantage Fund	04/01/2011	12.44	7.69	8.26	6.25	1.17/1.17
EUPAC Fund™	04/16/1984	14.08	6.83	7.61	9.68	1.08/1.08
The Growth Fund of America®	12/01/1973	22.89	14.48	15.49	13.45	0.88/0.88
The New Economy Fund®	12/01/1983	22.97	11.79	13.30	11.24	1.01/1.01
New Perspective Fund®	03/13/1973	16.95	11.68	12.84	11.91	1.00/1.00
New World Fund®	06/17/1999	14.55	7.84	9.23	7.72	1.19/1.19
SMALLCAP World Fund®	04/30/1990	6.40	4.80	8.66	8.91	1.25/1.25
Growth and income						
American Funds® Developing World Growth and Income Fund	02/03/2014	20.28	6.00	6.18	4.07	1.39/1.39
American Mutual Fund®	02/21/1950	11.28	12.85	11.41	11.11	0.85/0.85
Capital World Growth and Income Fund®	03/26/1993	16.95	12.02	10.53	10.13	1.00/1.00
Fundamental Investors®	08/01/1978	20.69	16.18	14.16	12.27	0.86/0.86
International Growth and Income Fund	10/01/2008	18.35	10.75	7.62	7.01	1.13/1.13
The Investment Company of America®	01/01/1934	20.16	17.00	14.15	11.86	0.85/0.85
Washington Mutual Investors Fund	07/31/1952	14.34	15.62	13.37	11.55	0.83/0.83
Equity-income						
Capital Income Builder®	07/30/1987	13.14	10.13	7.48	8.47	0.85/0.85
The Income Fund of America®	12/01/1973	12.13	10.02	8.55	10.15	0.83/0.83
Balanced						
American Balanced Fund®	07/26/1975	14.17	10.07	9.61	10.08	0.83/0.83
American Funds® Global Balanced Fund	02/01/2011	8.74	7.03	6.54	6.07	1.06/1.06

Class 529-E shares	_					
Data for periods ended 09/30/2025 (%)	Inception date	1 year	5 years	10 years	Lifetime ¹	Expense ratio (gross/net) ²
Bond		•	•	•		
American Funds Corporate Bond Fund®	12/14/2012	2.39	-0.73	2.79	2.59	0.92/0.92
American Funds Emerging Markets Bond Fund®	04/22/2016	6.90	3.15	_	3.83	1.16/1.16
American Funds Inflation Linked Bond Fund®	12/14/2012	3.44	0.29	2.43	1.39	0.89/0.89
American Funds Mortgage Fund®	11/01/2010	2.99	-0.26	1.15	1.49	0.98/0.93
American Funds® Core Plus Bond Fund	09/25/2025	_	_	_	0.20	1.20/0.93
American Funds® Multi-Sector Income Fund	03/22/2019	5.36	3.37	_	4.62	0.94/0.94
American Funds® Strategic Bond Fund	03/18/2016	2.40	-1.22	_	2.19	0.90/0.90
American High-Income Trust®	02/19/1988	6.94	6.43	5.92	7.02	0.93/0.93
The Bond Fund of America®	05/28/1974	2.44	-0.52	1.78	6.30	0.85/0.84
Capital World Bond Fund®	08/04/1987	1.93	-2.08	0.74	4.54	1.13/1.13
Intermediate Bond Fund of America®	02/19/1988	3.59	0.70	1.56	3.74	0.86/0.83
Short-Term Bond Fund of America®	10/02/2006	3.82	1.28	1.37	1.35	0.88/0.88
U.S. Government Securities Fund®	10/17/1985	2.72	-0.79	1.10	4.39	0.91/0.87
Money market						
American Funds® U.S. Government Money Market Fund [7-day	05/01/2009	3.85	2.63	1.69	1.03	0.67/0.67
SEC yield (gross/net): 3.59%/3.59% as of 09/30/2025]						
Portfolio series						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	9.56	7.85	7.08	6.87	0.87/0.87
American Funds® Global Growth Portfolio	05/18/2012	16.63	10.42	11.15	11.08	1.07/1.07
American Funds® Growth and Income Portfolio	05/18/2012	14.13	11.04	10.29	10.15	0.93/0.93
American Funds® Growth Portfolio	05/18/2012	18.00	12.31	12.40	12.49	0.98/0.98
American Funds® Moderate Growth and Income Portfolio	05/18/2012	11.65	8.91	8.61	8.73	0.93/0.93
American Funds® Preservation Portfolio	05/18/2012	3.61	0.93	1.51	1.29	0.87/0.87
College target date						
American Funds College 2027 Fund®	09/14/2012	5.36	3.65	5.12	5.52	0.92/0.92
American Funds College 2030 Fund®	09/14/2012	7.23	5.66	6.75	6.95	0.93/0.93
American Funds College 2033 Fund®	03/27/2015	9.64	7.37	8.27	7.10	0.94/0.94
American Funds College Enrollment Fund®	09/14/2012	4.70	1.38	1.75	1.45	0.91/0.91
American Funds® College 2036 Fund	02/09/2018	12.44	9.42	_	8.41	0.98/0.98
American Funds® College 2039 Fund	03/26/2021	14.61	_	_	7.97	1.01/1.01
American Funds® College 2042 Fund	03/15/2024	16.08	_	_	17.14	0.99/0.99

Rankings are based on the named investments' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

American Funds Morningstar rankings 1 year 5 years 10 years Funds in Peer group Funds in Peer group Funds in Peer group Data for periods ended 09/30/2025 Morningstar category Inception date percentile Rank category percentile category percentile Rank category Rank Growth AMCAP Fund® 05/01/1967 Large Growth Global Large-Stock Blend 04/01/2011 American Funds® Global Insight Fund American Funds® International Vantage Fund Foreign Large Growth 04/01/2011 EUPAC Fund™ Foreign Large Growth 04/16/1984 The Growth Fund of America® Large Growth 12/01/1973 The New Economy Fund® Global Large-Stock Growth 12/01/1983 New Perspective Fund® Global Large-Stock Growth 03/13/1973 New World Fund® Diversified Emerging Mkts 06/17/1999 SMALLCAP World Fund® Global Small/Mid Stock 04/30/1990 **Growth and income** American Funds® Developing World Growth Diversified Emerging Mkts 02/03/2014 and Income Fund American Mutual Fund® Large Value 02/21/1950 Capital World Growth and Income Fund® Global Large-Stock Blend 03/26/1993 Fundamental Investors® Large Blend 08/01/1978 International Growth and Income Fund Foreign Large Blend 10/01/2008 The Investment Company of America® Large Blend 01/01/1934 Washington Mutual Investors Fund Large Value 07/31/1952 **Equity-income** Capital Income Builder® Global Moderately Aggressive 07/30/1987 Allocation The Income Fund of America® Global Moderate Allocation 12/01/1973 **Balanced** American Balanced Fund® Moderate Allocation 07/26/1975 American Funds® Global Balanced Fund Global Moderate Allocation 02/01/2011 **Bond** Corporate Bond 12/14/2012 American Funds Corporate Bond Fund® **Emerging Markets Bond** 04/22/2016 American Funds Emerging Markets Bond _ Fund® American Funds Inflation Linked Bond Fund® Inflation-Protected Bond 12/14/2012 American Funds Mortgage Fund® Intermediate Government 11/01/2010 American Funds® Core Plus Bond Fund 09/25/2025 American Funds® Multi-Sector Income Fund Multisector Bond 03/22/2019 American Funds® Strategic Bond Fund Intermediate Core-Plus Bond 03/18/2016 02/19/1988 American High-Income Trust® High Yield Bond The Bond Fund of America® Intermediate Core Bond 05/28/1974 Capital World Bond Fund® Global Bond 08/04/1987 Intermediate Bond Fund of America® Short-Term Bond 02/19/1988 Short-Term Bond Fund of America® Short-Term Bond 10/02/2006 U.S. Government Securities Fund® Intermediate Government 10/17/1985 Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses as applicable, which can be obtained from a financial professional and should be read carefully before investing. Similar information is contained in the CollegeAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing. CollegeAmerica is distributed by Capital Client Group, Inc., and sold through unaffiliated intermediaries.

Depending on your state of residence, there may be an in-state plan that provides state tax and other state benefits, such as financial aid, scholarship funds and protection from creditors, not available through CollegeAmerica. Before investing in any state's 529 plan, investors should consult a tax advisor. CollegeAmerica is a nationwide plan sponsored by Commonwealth Savers.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

Interests in Capital Group's U.S. Government Securities portfolios are not quaranteed by the U.S. government.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

The return of principal for bond portfolios and for portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Investment professionals gradually adjust a college target date portfolio over time so that it becomes more preservation-oriented. The target date is the year that corresponds roughly to the year in which the beneficiary is expected to begin taking withdrawals. The allocation strategy does not guarantee that investors' education savings goals will be met. Investors and their financial professionals should periodically evaluate their investment to determine whether it continues to meet their needs.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit capital group.com.

For the American Funds Core Plus Bond Fund share class(es) listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

• Class 529-E shares (expiration: 11/1/26)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

For Class 529-E shares of the funds listed below, the investment adviser has agreed to waive a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Mortgage Fund (expiration: 11/1/2025)
- The Bond Fund of America (expiration: 3/1/2026)
- U.S. Government Securities Fund (expiration: 11/1/2025)
- Intermediate Bond Fund of America (expiration: 11/1/2025)

The investment adviser may elect at its discretion to extend, modify or terminate the waiver as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

• Class 529-E shares were first offered on 2/15/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. View dates of first sale and specific expense adjustment information at capital group.com.

- 1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
- 2. Expense ratios are as of each fund's prospectus/characteristics statement available at the time of publication. For Class(SCMC) Variable Token: class shares of the funds listed below, expense ratios are estimated.
 - American Funds Core Plus Bond Fund

Capital Client Group, Inc.

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Yield Annualized 7-day SEC: The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.