

CollegeAmerica® employer-sponsored program

Share Class 529-E

Data as of March 31, 2026, unless otherwise noted.



The following information relates only to Class 529-E shares of funds offered without a sales charge to eligible participants in a CollegeAmerica employer-sponsored program.

Figures shown are past results and are not predictive of results in future periods. Current and future results may be lower or higher than those shown. Investing for short periods makes losses more likely. Prices and returns will vary, so investors may lose money. For current fund information and month-end results, visit capitalgroup.com.

Returns will vary, so investors may lose money. (American Funds U.S. Government Money Market Fund)

For money market funds, the annualized 7-day SEC yield more accurately reflects the fund's current earnings than does the fund's return.

You could lose money by investing in American Funds U.S. Government Money Market Fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The fund's sponsor is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Class 529-E shares	Inception date	Average annual total returns				Expense ratio (gross/net) ²
		1 year	5 years	10 years	Lifetime ¹	
Data for periods ended 03/31/2026 (%)						
Growth						
AMCAP Fund®	05/01/1967	14.97	7.23	11.30	11.00	0.91/0.91
American Funds® Global Insight Fund	04/01/2011	16.91	7.13	10.29	8.66	1.08/1.08
American Funds® International Vantage Fund	04/01/2011	16.22	5.38	8.12	6.06	1.19/1.18
EUPAC Fund™	04/16/1984	21.54	3.44	7.73	9.60	1.08/1.08
The Growth Fund of America®	12/01/1973	17.49	9.10	14.15	13.16	0.87/0.87
The New Economy Fund®	12/01/1983	31.22	8.80	13.23	11.15	1.00/1.00
New Perspective Fund®	03/13/1973	16.78	7.08	12.04	11.73	0.98/0.98
New World Fund®	06/17/1999	23.82	4.48	9.04	7.67	1.20/1.20
SMALLCAP World Fund®	04/30/1990	20.44	0.31	8.78	8.81	1.25/1.25
Growth and income						
American Funds® Developing World Growth and Income Fund	02/03/2014	28.99	2.86	6.14	4.25	1.39/1.39
American Mutual Fund®	02/21/1950	11.55	9.48	10.46	11.03	0.85/0.85
Capital World Growth and Income Fund®	03/26/1993	22.90	8.73	10.39	10.06	1.00/1.00
Fundamental Investors®	08/01/1978	23.76	11.99	13.33	12.15	0.85/0.85
International Growth and Income Fund	10/01/2008	27.42	7.42	8.40	7.23	1.13/1.13
The Investment Company of America®	01/01/1934	17.85	12.38	12.85	11.75	0.83/0.83
Washington Mutual Investors Fund	07/31/1952	12.79	11.08	12.26	11.45	0.83/0.83
Equity-income						
Capital Income Builder®	07/30/1987	16.10	8.10	7.30	8.48	0.84/0.84
The Income Fund of America®	12/01/1973	15.37	8.10	8.31	10.16	0.83/0.83
Balanced						
American Balanced Fund®	07/26/1975	17.08	8.22	9.17	10.03	0.82/0.82
American Funds® Global Balanced Fund	02/01/2011	14.54	5.17	6.31	6.03	1.07/1.07

CollegeAmerica is a nationwide plan sponsored by Commonwealth Savers

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Class 529-E shares		Average annual total returns				Expense ratio (gross/net) ²
		1 year	5 years	10 years	Lifetime ¹	
Data for periods ended 03/31/2026 (%)	Inception date					
Bond						
American Funds Corporate Bond Fund®	12/14/2012	3.60	-0.11	2.31	2.49	0.92/0.92
American Funds Emerging Markets Bond Fund®	04/22/2016	10.14	2.72	–	3.72	1.15/1.15
American Funds Inflation Linked Bond Fund®	12/14/2012	2.03	0.29	2.06	1.32	0.89/0.89
American Funds Mortgage Fund®	11/01/2010	4.60	0.16	1.10	1.51	0.92/0.92
American Funds® Core Plus Bond Fund	09/25/2025	–	–	–	0.63	1.20/0.93
American Funds® Multi-Sector Income Fund	03/22/2019	5.40	2.72	–	4.35	0.94/0.94
American Funds® Strategic Bond Fund	03/18/2016	3.27	-0.74	1.97	2.07	0.90/0.90
American High-Income Trust®	02/19/1988	6.86	4.73	6.11	6.96	0.95/0.95
The Bond Fund of America®	05/28/1974	3.76	-0.06	1.63	6.25	0.81/0.81
Capital World Bond Fund®	08/04/1987	3.31	-2.35	0.16	4.42	1.13/1.13
Intermediate Bond Fund of America®	02/19/1988	3.88	1.03	1.57	3.72	0.83/0.83
Short-Term Bond Fund of America®	10/02/2006	3.20	1.50	1.44	1.36	0.87/0.87
U.S. Government Securities Fund®	10/17/1985	3.68	-0.09	0.98	4.36	0.87/0.87
Money market						
American Funds® U.S. Government Money Market Fund [7-day SEC yield (gross/net): 3.12%/3.12% as of 03/31/2026]	05/01/2009	3.49	2.96	1.85	1.09	0.65/0.65
Portfolio series						
American Funds® Conservative Growth and Income Portfolio	05/18/2012	11.14	6.03	6.74	6.76	0.88/0.88
American Funds® Global Growth Portfolio	05/18/2012	21.40	6.44	10.68	10.62	1.07/1.07
American Funds® Growth and Income Portfolio	05/18/2012	15.92	7.86	9.68	9.77	0.92/0.92
American Funds® Growth Portfolio	05/18/2012	19.45	7.75	11.60	11.78	0.99/0.99
American Funds® Moderate Growth and Income Portfolio	05/18/2012	14.65	6.65	8.27	8.53	0.93/0.93
American Funds® Preservation Portfolio	05/18/2012	3.57	1.24	1.53	1.33	0.87/0.87
College target date						
American Funds College 2027 Fund®	09/14/2012	6.04	2.78	4.78	5.40	0.90/0.90
American Funds College 2030 Fund®	09/14/2012	8.41	4.14	6.40	6.78	0.91/0.91
American Funds College 2033 Fund®	03/27/2015	10.97	5.26	7.90	6.88	0.93/0.93
American Funds College Enrollment Fund®	09/14/2012	4.92	1.71	1.76	1.47	0.91/0.91
American Funds® College 2036 Fund	02/09/2018	14.39	6.49	–	7.94	0.96/0.96
American Funds® College 2039 Fund	03/26/2021	17.38	7.20	–	7.14	0.99/0.99
American Funds® College 2042 Fund	03/15/2024	19.59	–	–	12.58	1.01/1.01

Rankings are based on the named investments' average annual total returns within the applicable categories. The rankings do not reflect the effects of sales charges, account fees or taxes. Past results are not predictive of results in future periods.

American Funds Morningstar rankings

Data for periods ended 03/31/2026	Morningstar category	Inception date	1 year			5 years			10 years		
			Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile	Rank	Funds in category	Peer group percentile
Growth											
AMCAP Fund®	Large Growth	05/01/1967	643	1077	60	688	937	76	708	763	93
American Funds® Global Insight Fund	Global Large-Stock Blend	04/01/2011	200	323	61	194	292	67	–	–	–
American Funds® International Vantage Fund	Foreign Large Growth	04/01/2011	139	382	37	64	332	25	–	–	–
EUPAC Fund™	Foreign Large Growth	04/16/1984	62	382	20	147	332	47	97	225	46
The Growth Fund of America®	Large Growth	12/01/1973	424	1077	44	462	937	54	429	763	57
The New Economy Fund®	Global Large-Stock Growth	12/01/1983	21	314	5	48	274	15	24	193	14
New Perspective Fund®	Global Large-Stock Growth	03/13/1973	83	314	24	101	274	31	66	193	28
New World Fund®	Diversified Emerging Mkts	06/17/1999	617	735	83	238	617	48	108	461	22
SMALLCAP World Fund®	Global Small/Mid Stock	04/30/1990	74	168	48	98	147	62	30	93	30
Growth and income											
American Funds® Developing World Growth and Income Fund	Diversified Emerging Mkts	02/03/2014	522	735	69	393	617	71	387	461	83
American Mutual Fund®	Large Value	02/21/1950	855	1090	79	529	983	55	470	823	60
Capital World Growth and Income Fund®	Global Large-Stock Blend	03/26/1993	56	323	20	135	292	47	94	207	52
Fundamental Investors®	Large Blend	08/01/1978	86	1312	7	204	1122	19	367	886	43
International Growth and Income Fund	Foreign Large Blend	10/01/2008	142	685	22	304	617	54	234	486	54
The Investment Company of America®	Large Blend	01/01/1934	374	1312	32	137	1122	13	486	886	57
Washington Mutual Investors Fund	Large Value	07/31/1952	730	1090	70	181	983	21	99	823	14
Equity-income											
Capital Income Builder®	Global Moderately Aggressive Allocation	07/30/1987	93	177	59	29	168	14	120	142	91
The Income Fund of America®	Global Moderate Allocation	12/01/1973	152	414	40	49	394	12	29	325	10
Balanced											
American Balanced Fund®	Moderate Allocation	07/26/1975	47	488	11	29	445	7	72	371	21
American Funds® Global Balanced Fund	Global Moderate Allocation	02/01/2011	196	414	51	221	394	60	229	325	72
Bond											
American Funds Corporate Bond Fund®	Corporate Bond	12/14/2012	154	166	97	129	148	94	–	–	–
American Funds Emerging Markets Bond Fund®	Emerging Markets Bond	04/22/2016	111	207	48	91	190	50	–	–	–
American Funds Inflation Linked Bond Fund®	Inflation-Protected Bond	12/14/2012	118	147	84	110	131	85	72	108	76
American Funds Mortgage Fund®	Government Mortgage-Backed Bond	11/01/2010	96	128	76	77	123	67	60	105	62
American Funds® Core Plus Bond Fund	Intermediate Core-Plus Bond	09/25/2025	–	–	–	–	–	–	–	–	–
American Funds® Multi-Sector Income Fund	Multisector Bond	03/22/2019	215	356	59	139	305	51	–	–	–
American Funds® Strategic Bond Fund	Intermediate Core-Plus Bond	03/18/2016	511	539	95	435	455	98	233	355	70
American High-Income Trust®	High Yield Bond	02/19/1988	247	612	40	73	538	15	58	437	15
The Bond Fund of America®	Intermediate Core Bond	05/28/1974	373	444	86	285	377	83	162	279	63
Capital World Bond Fund®	Global Bond	08/04/1987	119	146	82	117	141	87	93	123	73
Intermediate Bond Fund of America®	Short-Term Bond	02/19/1988	402	544	82	473	496	98	337	379	94
Short-Term Bond Fund of America®	Short-Term Bond	10/02/2006	515	544	96	433	496	92	348	379	96
U.S. Government Securities Fund®	Intermediate Government	10/17/1985	63	102	63	39	90	55	38	73	64
Portfolio series											
American Funds® Conservative Growth and Income Portfolio	Moderately Conservative Allocation	05/18/2012	61	215	25	36	199	12	34	164	19
American Funds® Global Growth Portfolio	Global Aggressive Allocation	05/18/2012	27	134	15	93	124	74	23	101	20
American Funds® Growth and Income Portfolio	Moderately Aggressive Allocation	05/18/2012	71	123	47	51	117	32	46	100	37
American Funds® Growth Portfolio	Aggressive Allocation	05/18/2012	21	88	11	26	87	22	10	68	3
American Funds® Moderate Growth and Income Portfolio	Moderate Allocation	05/18/2012	123	488	22	183	445	36	169	371	45
American Funds® Preservation Portfolio	Short-Term Bond	05/18/2012	471	544	91	455	496	95	342	379	95

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and/or summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing. Similar information is contained in the CollegeAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing. CollegeAmerica is distributed by Capital Client Group, Inc., and sold through unaffiliated intermediaries.

Depending on your state of residence, there may be an in-state plan that provides state tax and other state benefits, such as financial aid, scholarship funds and protection from creditors, not available through CollegeAmerica. Before investing in any state's 529 plan, investors should consult a tax advisor. CollegeAmerica is a nationwide plan sponsored by Commonwealth Savers.

Investments in mortgage-related securities involve additional risks, such as prepayment risk.

The use of derivatives involves a variety of risks, which may be different from, or greater than, the risks associated with investing in traditional securities, such as stocks and bonds.

Interests in Capital Group's U.S. Government Securities portfolios are not guaranteed by the U.S. government.

Lower rated bonds are subject to greater fluctuations in value and risk of loss of income and principal than higher rated bonds.

The return of principal for bond portfolios and for portfolios with significant underlying bond holdings is not guaranteed. Investments are subject to the same interest rate, inflation and credit risks associated with the underlying bond holdings.

While not directly correlated to changes in interest rates, the values of inflation-linked bonds generally fluctuate in response to changes in real interest rates and may experience greater losses than other debt securities with similar durations.

The value of fixed income securities may be affected by changing interest rates and changes in credit ratings of the securities.

Frequent and active trading of portfolio securities may occur, which may involve correspondingly greater transaction costs, adversely affecting the results.

Investing outside the United States involves risks, such as currency fluctuations, periods of illiquidity and price volatility. These risks may be heightened in connection with investments in developing countries.

Nondiversified funds have the ability to invest a larger percentage of assets in the securities of a smaller number of issuers than a diversified fund. As a result, poor results by a single issuer could adversely affect fund results more than if the fund invested in a larger number of issuers. See the applicable prospectus for details.

Smaller company stocks entail additional risks, and they can fluctuate in price more than larger company stocks.

Allocations may not achieve investment objectives. The portfolios' risks are related to the risks of the underlying funds as described herein, in proportion to their allocations.

Investment professionals gradually adjust a college target date portfolio over time so that it becomes more preservation-oriented. The target date is the year that corresponds roughly to the year in which the beneficiary is expected to begin taking withdrawals. The allocation strategy does not guarantee that investors' education savings goals will be met. Investors and their financial professionals should periodically evaluate their investment to determine whether it continues to meet their needs.

American Funds U.S. Government Money Market Fund may suspend 12b-1 payments under agreements between its principal underwriter and intermediaries and other entities that sell fund shares. To the extent such payments have been suspended for a certain share class, should payments subsequently commence, the fund's investment results would be lower and expenses would be higher for that share class. Please refer to the prospectus for additional information.

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Investment results assume all distributions are reinvested and reflect applicable fees and expenses.

When applicable, results reflect fee waivers and/or expense reimbursements, without which they would have been lower and net expenses higher. For more information on fee waivers and expense reimbursements, visit capitalgroup.com.

For Class 529-E shares of the funds listed below, the investment adviser has agreed to reimburse a portion of fund expenses through the date(s) listed below, without which results would have been lower and net expenses higher.

- American Funds Core Plus Bond Fund (expiration: 11/1/26)
- American Funds International Vantage Fund (expiration: 1/1/2027)

The investment adviser may elect at its discretion to extend, modify or terminate the reimbursements as of any noted expiration date. Please refer to the fund's most recent prospectus for details.

Certain share classes were offered after the inception dates of some funds. Results for these shares prior to the dates of first sale are hypothetical based on the original share class results without a sales charge, adjusted for typical estimated expenses.

- Class 529-E shares were first offered on 2/15/2002.

Results for certain funds with an inception date after the share class inception also include hypothetical returns because those funds' shares sold after the funds' date of first offering. Refer to dates of first sale and specific expense adjustment information at capitalgroup.com.

1. When applicable, returns for less than one year are not annualized, but calculated as cumulative total returns.
2. Expense ratios are as of each fund's prospectus/characteristics statement, as applicable, available at the time of publication. For the American Funds Core Plus Bond Fund share class(es) listed below, expense ratios are estimated.
 - Class 529-E

Capital Client Group, Inc.

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Yield Annualized 7-day SEC: The 7-day SEC yield is calculated by annualizing dividends paid over the past seven days. Compared with returns, the 7-day SEC yield more accurately reflects the fund's current earnings. If shown, the net 7-day SEC yield reflects waivers/reimbursements; the gross yield does not reflect waivers/reimbursements.