

Managing your account: SIMPLE IRA Plus

Get started

Access and manage your account on the website

- Go to capitalgroup.com/participant/simpleiraplus and click **Log In** at the top right.
- If accessing your account for the first time, click **New User?** to register your account.

1 Top navigation

Use the navigation menu at the top to easily maneuver through the site.

2 Account highlights

Review your current account balance, your last contribution and your personal rate of return.

3 My balances

Get a quick snapshot of the mix of funds in your portfolio.

4 Quick links

Use this menu of popular site features to quickly access what you need.

5 My retirement goals

Set a personalized retirement goal, then visually track your progress every time you log in.

6 My savings to date

Review the contributions you've made towards your future retirement.

7 News and announcements

Keep up to date on the latest retirement news and account features.

8 Go paperless

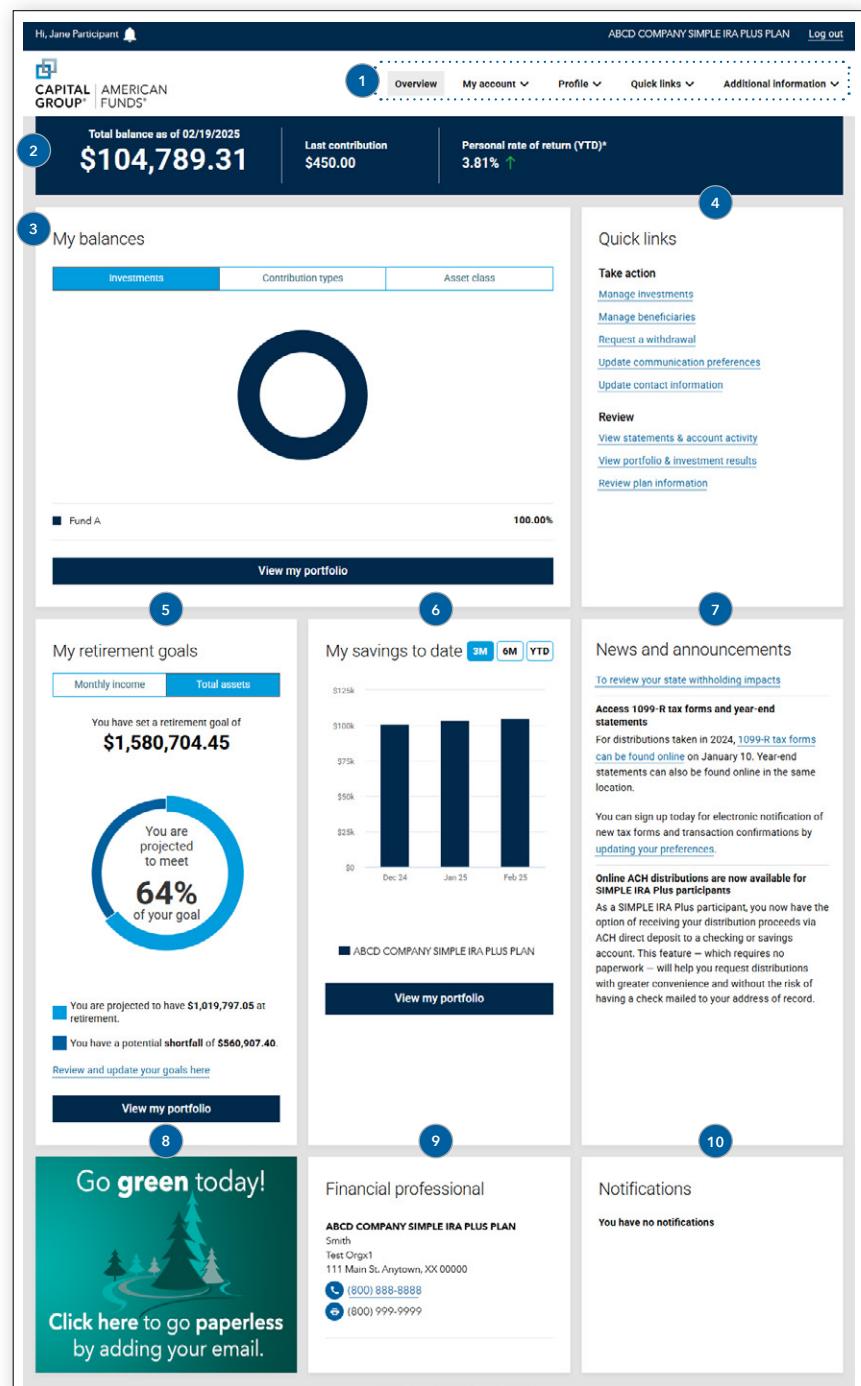
Add an email address to receive electronic notifications when statements and other forms are available.

9 Financial professional

Contact your plan's financial professional for additional support.

10 Notifications

Find important account notifications here.



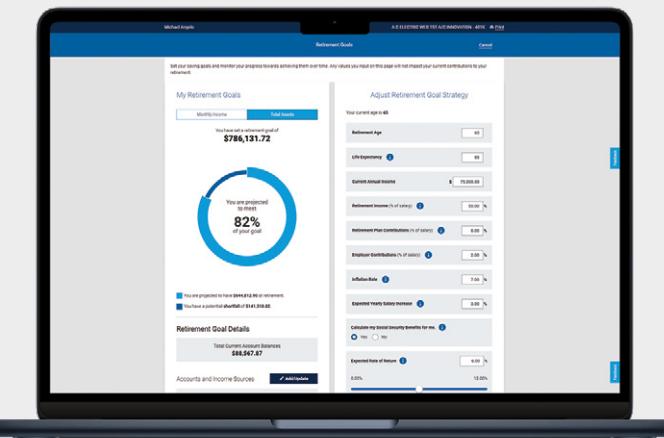
For illustrative purposes only and not representative of an actual account.

[Review the following page for more information »](#)

Stay on track with our retirement goals calculator

You can generate a personalized retirement goal by providing basic information about your current savings activity and the retirement you envision, like your current savings rate and the percentage of your current income you think you will need during retirement.

After you set your goal, the website will show your progress every time you log in. You can then make modifications to improve your projected retirement outcome, or go through the calculator again to adjust your goal.



Scan this QR code to access the participant website.

Manage your account by phone

Call our 24/7 automated phone system at
(877) 833-9322.

Need help?

Call us at **(800) 421-6621** for assistance.

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