



These are some of our most popular presentations

Explore the full list and descriptions at capitalgroup.com/RPpresentations

Business building

- Acquiring modern retirees
- Learning to speak the language of wealthcare
- Stop playing mind games

Retirement planning practice management

- Client engagement of the future
- Cultivating durable loyalty
- Differentiating your brand in the new now
- Fiduciary fundamentals
- The networked workplace
- Rise to the role

Collaboration

- Health meets wealth
- Key considerations for selecting the right recordkeeper

Retirement income

- Building retirement income resilience
- Retirement redefined

Use of this single sheet is subject to approval by your home office. Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value. Capital Client Group, Inc.



capitalgroup.com/ RPpresentations