

## Get started on our website or mobile app

### Access and manage your account on the website

- Go to <u>capitalgroup.com/participant/</u> <u>rkd</u> and click **Log In** at the top right.
- If accessing your account for the first time, click **New User?** to register your account.

#### Top navigation

Use the navigation menu at the top to easily maneuver through the site.

#### 2 Account highlights

Review your current account balance, your last contribution and your personal rate of return.

#### 3 My Balances

Get a quick snapshot of the mix of funds in your portfolio.

#### **4** Quick Links

Use this menu of popular site features to quickly access what you need.

#### **5** My Retirement Goals

Set a personalized retirement goal, then visually track your progress every time you log in.

#### My Savings to Date

Review the contributions you've made towards your future retirement.

#### News and Announcements

Keep up to date on the latest retirement news and account features.

#### ICanRetire<sup>®</sup>

Get access to our **ICanRetire** education program and learn how you can optimize your savings.

#### **9** Financial Professional

Contact your plan's financial professional for additional support.

#### **10** Notifications

Find important account notifications here.



Review the following page for information on the mobile app

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

## Download the **Capital Group RKDirect 401k app** from the <u>App Store</u> or <u>Google Play</u>. If accessing your account for the first time, click **Get started here** to register your account.

There are multiple Capital Group apps; make sure to get the correct version. After logging in, use the menu at the top left of the screen to move between different sections of the app.





Account overview View your balances, contributions, investments and personal rate of return.

Change contributionsMChange your deferralIrate through the app, ifIenabled by your plan.re



Manage investments Seamlessly submit trade requests or reallocations of your portfolio.



Manage beneficiaries Review and manage your account beneficiaries, if enabled by your plan.



#### Initiate distributions When the time comes, request most distribution types via the app.

# Stay on track with our retirement

You can generate a personalized retirement goal by providing basic information about your current savings activity and the retirement you envision, like your current savings rate and the percentage of your current income you think you will need during retirement.

After you set your goal, the website and mobile app will show your progress every time you log in. You can then make modifications to improve your projected retirement outcome, or go through the calculator again to adjust your goal.

	Set your saving goals and monitor your progress towards ach addrement.	seving them over time. Any values you input on this page will n	ett impact your current contributions to your		
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		Life Expectancy		412	
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				Employee Contributions (% of 3.0	
				advinctory and the	



Scan this QR code to access the participant website.

Manage your account by phone Call our 24/7 automated phone system at (877) 833-9322.

### Need help?

Call us at **(800) 421-4120** for assistance.

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#### Capital Client Group, Inc.

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