

Important information

- The selection of a cost basis method can have tax implications. We encourage you to consult your tax advisor and/or financial professional before proceeding.
- You can update your cost basis method by accessing your account at www.capitalgroup.com. If you decide to use this form, complete it electronically, then print it for signatures.
- Complete a separate form for each Social Security or Taxpayer Identification Number used. A separate form must also be completed if selecting different methods under one Social Security or Taxpayer Identification Number.
- You may fax the completed and signed form to (888) 421-4351, or mail it to the appropriate service center using the maps on page 2.
- For additional information, visit www.capitalgroup.com.

Shareholder information

CAPITAL AMERICAN GROUP[®] FUNDS[®]

Please print showing the exact manner in which the account is now registered.

Name of shareholder or custodian (including UGMA/UTMA), or name of entity, trust or organization

Address	City			State	ZIP
		()	Ext.	
Email address*		Daytim	ne phone		
SSN or TIN	Date of birth or date of trust, if applicable (mm/dd/yyyy)				

* Your privacy is important to us. For information on our privacy policies, visit www.capitalgroup.com.

Instructions

Identify the cost basis method that you would like to use. Only one method per form can be selected.

American Funds uses Average Cost as the default cost basis method. Elect Average Cost as your cost basis method only if you are currently using a different method on your account(s).

NOTE: If you elect Specific Lot Identification, American Funds will not be able to provide Average Cost information for noncovered shares in the account(s).

Average Cost — The total cost of shares owned at the time of sale/exchange divided by the total number of shares owned.

First In, First Out (FIFO) — Shares acquired first are sold first.

Last In, First Out (LIFO) — Shares acquired last are sold first.

High Cost, First Out (HIFO) — Shares with the highest purchase price are sold first.

Low Cost, First Out (LOFO) — Shares with the lowest purchase price are sold first.

Loss Gain Utilization — Shares are sold by taking losses first (short-term then long-term) and gains last (long-term then short-term).

Specific Lot Identification — You identify specific shares you want to sell/exchange at the time of each redemption.

NOTE: For Specific Lot Identification, choose a secondary method below to be used if you do not identify shares at the time of sale/exchange. If you do not select a secondary method, FIFO will be your secondary method by default.

Specific Lot Identification Secondary Method:

First In, First Out (FIFO)

High Cost, First Out (HIFO)

Last In, First Out (LIFO)

Low Cost, First Out (LOFO)

Loss Gain Utilization



Cost Basis Update Request

2 A

Account(s) impacted

Use this section to identify which American Funds accounts are to be updated with the cost basis method you selected in Section 2. If you want different methods applied for different accounts, you must submit a separate form for each method requested.

Apply the cost basis method selected in Section 2 to ALL of my existing and future accounts (all funds associated with all accounts under my Social Security or Taxpayer Identification Number). Proceed to Section 4.

Apply the cost basis method selected in Section 2 to all existing funds associated with only the accounts listed. You must provide at least one account number below.

Signature(s) — required

Update my cost basis method as instructed in Section 2. This update does not otherwise alter the terms and provisions of any account identified on this form. This cost basis update will become effective once American Funds has processed your request.

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Signature of shareholder or custodian (including UGMA/UTMA) or person authorized to sign on behalf of the entity, trust or organization Date (mm/dd/yyyy)
This document may not be signed using Adobe Acrobat Reader's "fill and sign" feature.

Fax this form to (888) 421-4351, or mail it to the appropriate service center for your state using the maps below.

Please mail this form to the appropriate service center.

(If you live outside the U.S., mail the form to the Indiana Service Center.)



Indiana Service Center

American Funds Service Company P.O. Box 6007 Indianapolis, IN 46206-6007

Overnight mail address 12711 N. Meridian St. Carmel, IN 46032-9181



Virginia Service Center

American Funds Service Company P.O. Box 2280 Norfolk, VA 23501-2280

Overnight mail address 5300 Robin Hood Rd. Norfolk, VA 23513-2430

If you have questions or require more information, contact your financial professional or call American Funds Service Company at (800) 421-4225.