

Court-Ordered Division of Assets

(for 403(b), 457(b), MPP/PSP or Texas ORP)

- Use this form if you are initiating the division of assets pursuant to a Qualified Domestic Relations Order (QDRO). This form should be submitted with the *Alternate Payee Distribution Request* (completed by the alternate payee/awarded spouse).
- The participant must sign and have the signature guaranteed in Section 4.
- The employer's information and signature are required in Section 5. Read the requirements in that section to avoid delays.

Participant information Name of participant Account number or plan ID City State 7IP Address Daytime phone Email address* Plan type: 403(b) 457(b) Qualified plan (profit-sharing or money purchase) Texas ORP * Your privacy is important to us. For information on our privacy policies, visit www.capitalgroup.com. **Court-ordered divorce payments** A. What percentage, dollar amount (valuation) or shares should be re-registered in the plan on behalf of the alternate payee? OR Re-register ____ % OR \$ shares B. What is the "division" date used in the QDRO to determine the valuation? (mm/dd/yyyy) No From the date of valuation, are earnings and losses to be included? | Yes C. What is the name of the alternate payee/awarded spouse? _ Notes: • If not requesting a TOTAL re-registration, you must provide instructions in Section 3 for what percentage or amount to remove from each fund. A request for court-ordered divorce payments must be accompanied by the following documents: To be provided by the participant: - A copy of the certified QDRO. The certification should have been made by a court clerk. To be provided by the alternate payee/awarded spouse: - Completed beneficiary designation form for the appropriate plan if any assets are to remain in the account (If requesting a distribution, submit a completed Alternate Payee Distribution Request.)

- To avoid potential delays, all divorce and alternate payee/awarded spouse documentation should be submitted together.
- The employer's signature is required in Section 5.



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One-time re-registration instructions

Complete this section ONLY if the request is for less than 100% of the account.

Fund name or number	Percentage	Amount	Number of shares
	% OF	R \$	OR
	% OF	R \$	OR
	% OF	R \$	OR
	% OF	R \$	OR
	% OF	R \$	OR
	% OF	k \$	OR

Authorization and signature guarantee — required

I direct Capital Bank and Trust Company (CB&T) to make a re-registration from my account in the manner I have indicated. I certify that the above information and attached documentation (if applicable) are accurate.

In consideration of CB&T acting on such instructions and processing such transactions, I agree to hold harmless and indemnify CB&T; any of its affiliates or mutual funds managed by such affiliates; and each of their respective directors; trustees; officers; employees; and agents from any losses, expenses, costs or liability (including attorney fees) that may be incurred as a result of CB&T acting on such instructions.

	x		/	1
Name of participant (print)	Signature of participant	Date	(mm/dd/y	ууу)
This document may not be signed using Adobe Acro	bat Reader's "fill and sign" feature.			
A signature guarantee is required and must be perfore eligible guarantor institution, such as a bank, savings as credit union, member firm of a domestic stock exchange Financial Industry Regulatory Authority. A notary public an acceptable guarantor. The guarantee must be in the stamp or a typewritten or handwritten guarantee that is by a raised corporate seal.	e or the ic is NOT ne form of a	r medallion gu	uarantee h	iere. 🔻

Proceed to Section 5 for employer signature.



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State

ZIP

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5 Employer information and signature — required 403(b)s: Employer confirmation is not required if the participant separated from service prior to January 1, 2009.					
A. Employer information		Name of p	Name of participant		
		()	Ext.	
Name of company/organization	Employer contact	Davti	Daytime phone of contact		

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City

Company/organization address

B. Employer acknowledgment or authorization - required

If the requester is a participant of a 403(b) plan:

• By signing below, you are acknowledging that the re-registration request is being made, that the participant has obtained a copy of a certified QDRO and that it is attached.

If the requester is a participant of a Texas ORP, 457(b), money purchase or profit-sharing plan:

• By signing below, you are authorizing the re-registration of plan assets. You are also acknowledging that all parties have been notified and have been provided with the appropriate documentation and that the participant has obtained a copy of a certified QDRO and that it is attached.

Note: Distributions require employer acknowledgment or authorization.

- For 403(b) plans: A 403(b) Basic Contact Information form is required. (If you've already provided this form and the authorized signer below is on that list, you do not need to resubmit the form.)
- For 457(b), money purchase or profit-sharing plans: A signature guarantee in this section is required.

Name of authorized signer (p	print)	Title	
x			1 1
Authorized signature			Date (mm/dd/yyyy)
This document may no	t be signed using Adobe Acrobat Reader's 'f	ill and sign" feature.	
status, the signature gus savings association, cre exchange or the Financi is an eligible guarantor i acceptable guarantor.	arantee as identification of employer arantee must be performed by a bank, edit union, member of a domestic stock ial Industry Regulatory Authority that institution. A notary public is NOT an The guarantee must be in the form of a guarantee that is accompanied by a	Stamp signature or me	edallion guarantee here.
Choose the service	center for your state. Mail the form to the India	ana Service Center if you live outsic	le the U.S.
	American Funds Service Company		American Funds Service Company

Indianapolis, IN 46206-6164 Overnight mail address

12711 N. Meridian St. Carmel, IN 46032-9181



Norfolk, VA 23501-2560

Overnight mail address 5300 Robin Hood Rd. Norfolk, VA 23513-2430

For more information, contact your financial professional, visit www.capitalgroup.com or call us at (800) 421-4225.