# CAPITAL | AMERICAN GROUP® | FUNDS®

Use this guide for completing forms and applications.

# **General information**

Contact your financial professional to obtain a current prospectus or summary prospectus for each fund you select. If investing in CollegeAmerica® or ABLEAmerica,® you must also obtain a Program Description. To learn more about the funds, visit our website at **www.capitalgroup.com**.

You may process transactions by visiting our website at **www.capitalgroup.com** or by calling (800) 421-4225. Requests received after 4 p.m. Eastern time will be transacted at the next business day's closing price. If you have linked your bank account to your American Funds account, your bank account should be debited or credited within three business days after the transaction date. Investment and withdrawal limits apply. See the fund prospectuses for more information.

### Fund minimums

The following fund minimums apply to initial investments.

- \$1,000 each for money market, interval and state-specific tax-exempt bond funds
- \$250 each for all other funds
- \$25 each for employer-sponsored accounts and payroll deduction programs

For accounts funded via an automatic investment plan, fund minimums must be met within the first five months of account establishment.

# Share class descriptions

**Class A shares** have an initial sales charge of up to 5.75% (lower for bond and interval funds and none for the money market fund) that declines as the amount invested increases, as described in the fund prospectuses.

**Class 529-A and Class ABLE-A shares** have an initial sales charge of up to 3.50% (none for the money market fund) that declines as the amount invested increases, as described in the fund prospectuses.

**Class C and Class 529-C shares** do not have an initial sales charge, but have expenses that are higher than Class A or Class 529-A shares and a 1% contingent deferred sales charge on shares sold within one year. Class C and Class 529-C shares are available for investments of \$500,000 or less per individual transaction. Shareholders whose combined American Funds assets are \$1 million or more may not invest in Class C or Class 529-C shares. For conversion rules, see the fund prospectuses.

**Class 529-E shares** are available only for employer-sponsored CollegeAmerica accounts.

**Class F-1, Class F-2, Class F-3, Class 529-F-2 and Class ABLE-F-2 shares** are available only through participating Investment Advisor Representatives or participating intermediaries. These share classes do not have an initial or contingent deferred sales charge. Class 529-F-2 shares are available only for CollegeAmerica accounts. Class ABLE-F-2 shares are available only for ABLEAmerica accounts. Class F-3 shares available to institutional clients require \$1 million or more invested per fund.

# CAPITAL AMERICAN GROUP<sup>®</sup> FUNDS<sup>®</sup>

	Fund numbers		
Fund names	Class A	Class C*	
Retirement target date funds			
American Funds Target Date Retirement Series®			
American Funds 2070 Target Date	30187	33187	
American Funds 2065 Target Date	30185	33185	
American Funds 2060 Target Date	83	383	
American Funds 2055 Target Date	82	382	
American Funds 2050 Target Date	69	369	
American Funds 2045 Target Date	68	368	
American Funds 2040 Target Date	67	367	
American Funds 2035 Target Date	66	366	
American Funds 2030 Target Date	65	365	
American Funds 2025 Target Date	64	364	
American Funds 2020 Target Date	63	363	
American Funds 2015 Target Date	62	362	
American Funds 2010 Target Date	61	361	
Portfolio series	-		
Note: Tax-exempt and tax-aware funds should generally no investments for tax-deferred retirement plans and ac American Funds Portfolio Series			
American Funds Global Growth Portfolio	55	355	
American Funds Growth Portfolio	53	353	
American Funds Growth and Income Portfolio	51	351	
American Funds Moderate Growth			
and Income Portfolio	50	350	
American Funds Conservative Growth			
and Income Portfolio	47	347	
American Funds Tax-Aware Conservative Growth			
and Income Portfolio	46	346	
American Funds Preservation Portfolio	45	345	
American Funds Tax-Exempt Preservation Portfolio	44	344	
American Funds Retirement Income Portfolio Series American Funds Retirement	00111	00444	
Income Portfolio — Enhanced	30111	33111	
American Funds Retirement Income Portfolio — Moderate	30110	33110	
American Funds Retirement Income Portfolio — Conservative	30109	33109	
Growth funds			
AMCAP Fund®	02	302	
American Funds Global Insight Fund	30122	33122	
American Funds International Vantage Fund	30123	33123	
EUPAC Fund™	16	316	
The Growth Fund of America®	05	305	
The New Economy Fund®	14	314	
New Perspective Fund®	07	307	
New World Fund®	36	336	
SMALLCAP World Fund®	35	335	

	Fund numbers		
Fund names	Class A	Class C*	
Growth-and-income funds			
American Funds Developing World			
Growth and Income Fund	30100	33100	
American Mutual Fund®	03	303	
Capital World Growth and Income Fund®	33	333	
Fundamental Investors <sup>®</sup>	10	310	
International Growth and Income Fund	34	334	
The Investment Company of America®	04	304	
Washington Mutual Investors Fund	01	301	
Equity-income funds			
Capital Income Builder <sup>®</sup>	12	312	
The Income Fund of America®	06	306	
Balanced funds			
American Balanced Fund®	11	311	
American Funds Global Balanced Fund	37	337	
Bond funds			
American Funds Corporate Bond Fund®	32	332	
American Funds Emerging Markets Bond Fund®	30114	33114	
American Funds Inflation Linked Bond Fund®	60	360	
American Funds Mortgage Fund®	42	342	
American Funds Multi-Sector Income Fund	30126	33126	
American Funds Strategic Bond Fund	30112	33112	
American High-Income Trust®	21	321	
The Bond Fund of America®	08	308	
Capital World Bond Fund®	31	331	
Intermediate Bond Fund of America®	23	323	
Short-Term Bond Fund of America®	48	348	
U.S. Government Securities Fund®	22	322	
Tax-exempt bond funds			
Note: Tax-exempt funds should generally not serve as inv for tax-deferred retirement plans and accounts.	estments		
American Funds Short-Term Tax-Exempt Bond Fund®	39	N/A	
American Funds Tax-Exempt Fund of New York®	41	341	
American High-Income Municipal Bond Fund®	40	340	
Limited Term Tax-Exempt Bond Fund of America®	43	343	
The Tax-Exempt Bond Fund of America®	19	319	
The Tax-Exempt Fund of California®	20	320	
Interval funds <sup>†</sup>		020	
Capital Group KKR Core Plus+	30400	_	
Capital Group KKR Multi-Sector+	30400		
Money market fund			
American Funds U.S. Government			
Money Market Fund	59	359	

\*For 457(b) plans and certain 403(b) plans, Class C shares are not available. See the fund prospectuses for details.

<sup>†</sup>For Capital Bank and Trust Company employer-sponsored retirement plans, interval funds are not available. See the fund prospectuses for details.

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### **Fund Information**

#### Class 529 shares are available only for CollegeAmerica accounts

	Fund numbers			
Fund names	Class 529-A	Class 529-C	Class 529-E*	Class 529-F-2
College target date funds				
American Funds College Target Date Series®				
American Fund s College 2042 Fund	10144	13144	15144	16144
American Funds College 2039 Fund	10136	13136	15136	16136
American Funds College 2036 Fund	10125	13125	15125	16125
American Funds College 2033 Fund®	10103	13103	15103	16103
American Funds College 2030 Fund®	1094	1394	1594	1694
American Funds College 2027 Fund®	1093	1393	1593	1693
American Funds College Enrollment Fund®	1088	1388	1588	1688
Portfolio series				
American Funds Portfolio Series				
American Funds Global Growth Portfolio	1055	1355	1555	1655
American Funds Growth Portfolio	1053	1353	1553	1653
American Funds Growth and Income Portfolio	1051	1351	1551	1651
American Funds Moderate Growth and Income Portfolio	1050	1350	1550	1650
American Funds Conservative Growth and Income Portfolio	1047	1347	1547	1647
American Funds Preservation Portfolio	1045	1345	1545	1645
Growth funds				
	1002	1302	1502	1602
American Funds Global Insight Fund	10122	13122	15122	16122
American Funds International Vantage Fund	10123	13123	15123	16123
EUPAC Fund <sup>™</sup>	1016	1316	1516	1616
The Growth Fund of America®	1005	1305	1505	1605
The New Economy Fund®	1014	1314	1514	1614
New Perspective Fund®	1007	1307	1507	1607
New World Fund <sup>®</sup>	1036	1336	1536	1636
SMALLCAP World Fund®	1035	1335	1535	1635
Growth-and-income funds				
American Funds Developing World Growth and Income Fund	10100	13100	15100	16100
American Mutual Fund®	1003	1303	1503	1603
Capital World Growth and Income Fund®	1033	1333	1533	1633
Fundamental Investors <sup>®</sup>	1010	1310	1510	1610
International Growth and Income Fund	1034	1334	1534	1634
The Investment Company of America®	1004	1304	1504	1604
Washington Mutual Investors Fund	1001	1301	1501	1601

\*Class 529-E shares are available only for employer-sponsored CollegeAmerica accounts.

<sup>†</sup>Class 529-F-2 shares are available only for CollegeAmerica accounts sold through Registered Investment Advisors.



## **Fund Information**

#### Class 529 shares are available only for CollegeAmerica accounts

		Fund numbers			
	Class	Class	Class	Class	
Fund names	529-A	529-C	529-E*	529-F-2	
Equity-income funds					
Capital Income Builder®	1012	1312	1512	1612	
The Income Fund of America®	1006	1306	1506	1606	
Balanced funds					
American Balanced Fund®	1011	1311	1511	1611	
American Funds Global Balanced Fund	1037	1337	1537	1637	
Bond funds					
American Funds Corporate Bond Fund®	1032	1332	1532	1632	
American Funds Emerging Markets Bond Fund®	10114	13114	15114	16114	
American Funds Inflation Linked Bond Fund®	1060	1360	1560	1660	
American Funds Mortgage Fund®	1042	1342	1542	1642	
American Funds Multi-Sector Income Fund	10126	13126	15126	16126	
American Funds Strategic Bond Fund	10112	13112	15112	16112	
American High-Income Trust®	1021	1321	1521	1621	
The Bond Fund of America®	1008	1308	1508	1608	
Capital World Bond Fund®	1031	1331	1531	1631	
Intermediate Bond Fund of America®	1023	1323	1523	1623	
Short-Term Bond Fund of America®	1048	1348	1548	1648	
U.S. Government Securities Fund®	1022	1322	1522	1622	
Money market fund					
American Funds U.S. Government Money Market Fund	1059	1359	1559	1659	

#### Class ABLE shares are available only for ABLEAmerica accounts

		Fund numbers		
Fund names	Class ABLE-A		Class ABLE-F-2 <sup>‡</sup>	
Portfolio series				
American Funds Portfolio Series				
American Funds Global Growth Portfolio	48055 —	·	60055	
American Funds Growth Portfolio	48053 —		60053	
American Funds Growth and Income Portfolio	48051 —		60051	
American Funds Moderate Growth and Income Portfolio	48050 —	· <u> </u>	60050	
American Funds Conservative Growth and Income Portfolio	48047 —		60047	
American Funds Preservation Portfolio	48045 —	- —	60045	
Money market fund				
American Funds U.S. Government Money Market Fund	48059 —		60059	
· · · · ·				

\*Class 529-E shares are available only for employer-sponsored CollegeAmerica accounts.

<sup>†</sup>Class 529-F-2 shares are available only for CollegeAmerica accounts sold through Registered Investment Advisors.

<sup>‡</sup>Class ABLE-F-2 shares are available only for CollegeAmerica accounts sold through Registered Investment Advisors.

# CAPITAL AMERICAN GROUP<sup>®</sup> FUNDS<sup>®</sup>

### **Fund Information**

# Class F shares are available only for Investment Advisor Representatives

### and participating intermediaries

		Fund numbers	
Fund names	Class F-1	Class F-2	Class F-3
	Г-1	F-2	г-э
Retirement target date funds			
American Funds Target Date Retirement Series®			
American Funds 2070 Target Date	34187	36187	37187
American Funds 2065 Target Date	34185	36185	37185
American Funds 2060 Target Date	483	683	783
American Funds 2055 Target Date	482	682	782
American Funds 2050 Target Date	469	669	769
American Funds 2045 Target Date	468	668	768
American Funds 2040 Target Date	467	667	767
American Funds 2035 Target Date	466	36066	766
American Funds 2030 Target Date	465	665	765
American Funds 2025 Target Date	464	664	764
American Funds 2020 Target Date	463	663	763
American Funds 2015 Target Date	462	662	762
American Funds 2010 Target Date	461	661	76′
Portfolio series			
Note: Tax-exempt and tax-aware funds should generally not serve as investments for tax-deferred re	etirement plans and accounts		
American Funds Portfolio Series			
American Funds Global Growth Portfolio	455	655	755
American Funds Growth Portfolio	453	653	753
American Funds Growth and Income Portfolio	451	651	75
American Funds Moderate Growth and Income Portfolio	450	650	750
American Funds Conservative Growth and Income Portfolio	447	647	747
American Funds Tax-Aware Conservative Growth and Income Portfolio	446	646	746
American Funds Preservation Portfolio	440	645	
	440	045	
	444	644	
American Funds Tax-Exempt Preservation Portfolio	444	644	
American Funds Retirement Income Portfolio Series			744
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced	34111	36111	744 37111
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate	34111 34110	36111 36110	744 37111 37110
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative	34111	36111	744 37111 37110
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative	34111 34110	36111 36110	744 3711 37110
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative	34111 34110	36111 36110	744 37111 37110 37109
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative Growth funds	34111 34110 34109	36111 36110 36109	744 37111 37110 37109 702
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative Growth funds AMCAP Fund®	34111 34110 34109 402	36111 36110 36109 602	744 37111 37110 37109 702 37122
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative Growth funds AMCAP Fund® American Funds Global Insight Fund	34111 34110 34109 402 34122	36111 36110 36109 602 36122	744 37111 37110 37109 702 37122 37122
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative Growth funds AMCAP Fund® American Funds Global Insight Fund American Funds International Vantage Fund	34111 34110 34109 402 34122 34122 34123	36111 36110 36109 602 36122 36122 36123	744 37111 37110 37109 702 37122 37122 37123 716
American Funds Retirement Income Portfolio Series American Funds Retirement Income Portfolio — Enhanced American Funds Retirement Income Portfolio — Moderate American Funds Retirement Income Portfolio — Conservative Growth funds AMCAP Fund® American Funds Global Insight Fund American Funds International Vantage Fund EUPAC Fund <sup>™</sup>	34111 34110 34109 402 34122 34123 416	36111 36110 36109 602 36122 36123 616	744 37111 37110 37109 702 37122 37123 716 705
American Funds Retirement Income Portfolio Series   American Funds Retirement Income Portfolio — Enhanced   American Funds Retirement Income Portfolio — Moderate   American Funds Retirement Income Portfolio — Conservative   Growth funds   AMCAP Fund®   American Funds International Vantage Fund   EUPAC Fund™   The Growth Fund of America®	34111 34110 34109 402 34122 34123 416 405	36111 36110 36109 602 36122 36123 616 605	745 744 37111 37100 37109 702 37122 37123 37123 716 705 714 707
American Funds Retirement Income Portfolio Series   American Funds Retirement Income Portfolio — Enhanced   American Funds Retirement Income Portfolio — Moderate   American Funds Retirement Income Portfolio — Conservative   Growth funds   AMCAP Fund®   American Funds International Vantage Fund   EUPAC Fund™   The Growth Fund®   The New Economy Fund®	34111 34110 34109 402 34122 34123 416 405 414	36111 36110 36109 602 36122 36123 616 605 614	744 37111 37110 37109 702 37122 37123 716 705 714

# CAPITAL AMERICAN GROUP<sup>®</sup> FUNDS<sup>®</sup>

**Fund Information** 

# Class F shares are available only for Investment Advisor Representatives and participating intermediaries

		Fund numbers		
Fund names	Class F-1	Class F-2	Class F-3	
Growth-and-income funds		<u>.                                 </u>		
American Funds Developing World Growth and Income Fund	34100	36100	37100	
American Mutual Fund®	403	603	703	
Capital World Growth and Income Fund®	433	633	733	
Fundamental Investors®	410	610	710	
International Growth and Income Fund	434	634	734	
The Investment Company of America®	404	604	704	
Washington Mutual Investors Fund	401	601	701	
Equity-income funds				
Capital Income Builder®	412	612	712	
The Income Fund of America®	406	606	706	
Balanced funds	100			
American Balanced Fund®	411	611	711	
American Funds Global Balanced Fund	437	637	737	
Bond funds				
American Funds Corporate Bond Fund®	432	632	732	
American Funds Emerging Markets Bond Fund®	34114	36114	37114	
American Funds Inflation Linked Bond Fund®	460	660	760	
American Funds Mortgage Fund®	442	642	742	
American Funds Multi-Sector Income Fund	34126	36126	37126	
American Funds Strategic Bond Fund	34112	36112	37112	
American High-Income Trust®	421	621	721	
The Bond Fund of America®	408	608	708	
Capital World Bond Fund®	431	631	731	
Intermediate Bond Fund of America®	423	623	723	
Short-Term Bond Fund of America®	448	648	748	
U.S. Government Securities Fund®	422	622	722	
Tax-exempt bond funds				
Note: Tax-exempt funds should generally not serve as investments for tax-deferred retirement plans and accounts.				
American Funds Short-Term Tax-Exempt Bond Fund®	439	639	739	
American Funds Tax-Exempt Fund of New York®	441	641	741	
American High-Income Municipal Bond Fund®	440	640	740	
Limited Term Tax-Exempt Bond Fund of America®	443	643	743	
The Tax-Exempt Bond Fund of America®	419	619	719	
The Tax-Exempt Fund of California®	420	620	720	
Interval funds <sup>†</sup>				
Capital Group KKR Core Plus+	_	36400	37400	
Capital Group KKR Multi-Sector+		36401	37401	
Money market fund				
American Funds U.S. Government Money Market Fund	459	659	759	

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<sup>†</sup>For Capital Bank and Trust Company employer-sponsored retirement plans, interval funds are not available. See the fund prospectuses for details.