Morgan Stanley

CAPITAL GROUP® | AMERICAN FUNDS®

PlanPremier®: Morgan Stanley fund menu

Build a diversified plan menu with the following funds, available on the Morgan Stanley 3(38) fund menu for PlanPremier.*

Fund category	Fund	Ticker/CUSIP	Morningstar category
Equity	Abrdn U.S. Small Cap Equity Fund	GSCIX	Small growth
	BNY Mellon International Stock Fund	DISYX	Foreign large growth
	Champlain Mid Cap Fund	CIPIX	Mid-cap growth
	Fidelity 500 Index Fund	FXAIX	Large blend
	Fidelity Mid Cap Index Fund	FSMDX	Mid-cap blend
	Hartford Core Equity Fund	HAITX	Large blend
	Hartford Schroders Emerging Markets Equity Fund	SEMTX	Diversified emerging markets
	iShares MSCI EAFE International Index Fund	BTMKX	Foreign large blend
	Principal Real Estate Securities Fund	PFRSX	Real estate
	Schwab Small Cap Index Fund	SWSSX	Small blend
Bond	American Funds Inflation Linked Bond Fund	RILFX	Inflation-protected bond
	BlackRock Total Return Fund	MPHQX	Intermediate core-plus bond
	iShares U.S. Aggregate Bond Index Fund	WFBIX	Intermediate core bond
Stable value	Reliance MetLife Series 25053 Cl 0	759522204	
Target date	American Funds 2010 Target Date Retirement Fund® R6	RFTTX	Target-Date 2000-2010
	American Funds 2015 Target Date Retirement Fund® R6	RFJTX	Target-Date 2015
	American Funds 2020 Target Date Retirement Fund® R6	RRCTX	Target-Date 2020
	American Funds 2025 Target Date Retirement Fund® R6	RFDTX	Target-Date 2025
	American Funds 2030 Target Date Retirement Fund® R6	RFETX	Target-Date 2030
	American Funds 2035 Target Date Retirement Fund® R6	RFFTX	Target-Date 2035
	American Funds 2040 Target Date Retirement Fund® R6	RFGTX	Target-Date 2040
	American Funds 2045 Target Date Retirement Fund® R6	RFHTX	Target-Date 2045
	American Funds 2050 Target Date Retirement Fund® R6	RFITX	Target-Date 2050
	American Funds 2055 Target Date Retirement Fund® R6	RFKTX	Target-Date 2055
	American Funds 2060 Target Date Retirement Fund® R6	RFUTX	Target-Date 2060
	American Funds 2065 Target Date Retirement Fund R6	RFVTX	Target-Date 2065+
	American Funds 2070 Target Date Retirement Fund R6	RFBFX	Target-Date 2065+

* The investment options listed above that make up the Morgan Stanley 3(38) fund menu are subject to change.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

To learn more about the Morgan Stanley 3(38) Core Market Program, please see the applicable Morgan Stanley Smith Barney LLC ADV Part II Brochure for more information including a description of the fee schedule. It is available at **http://www.morganstanley.com/ADV** or from your Financial Advisor.

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Although the target date portfolios are managed for investors on a projected retirement date time frame, the allocation strategy does not guarantee that investors' retirement goals will be met. Investment professionals manage the portfolio, moving it from a more growth-oriented strategy to a more income-oriented focus as the target date gets closer. The target date is the year that corresponds roughly to the year in which an investor is assumed to retire and begin taking withdrawals. Investment professionals continue to manage each portfolio for approximately 30 years after it reaches its target date.

Capital Client Group, Inc.