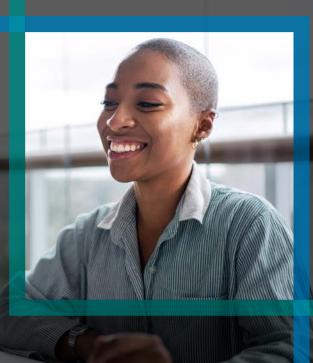


What if saving for retirement could be easy, fun and accessible for everyone?

ICanRetire®



Make saving more fun

Our digital participant engagement program is designed to help participants take control of their financial future.

Targeted emails, articles, videos and interactive tools simplify the retirement planning process, and our jargon-free content makes it fun and accessible. It's an easy way to help improve retirement outcomes for your employees.

Program highlights:



Participant action plans



Targeted emails



Value added, no additional fee

Add value to your plan

Help enhance the success of your company retirement plan by encouraging greater participation and increased contributions. ICanRetire is automatically included in most of our retirement plans, adding value at no additional cost.

Employees can access ICanRetire on any device without needing to log in. And to make it easy for employees to access their accounts and make changes, ICanRetire conveniently links to our participant websites.



Access ICanRetire from anywhere.

ICanRetire Explore. Plan. Retire.

Provide relevant content

ICanRetire provides research-backed, behavior-focused content that's designed to meet participants where they are on their savings journey and encourage greater engagement.

After participants take a short quiz, we'll match them with helpful tips and resources based on their retirement personality. Participants will also receive regular emails to help them stay on track with their goals.



Fox: Savvy, earlyto mid-career



Avoider, near retirement



Lynx: Learner, earlyto mid-career

Benefit from proven results



Higher enrollment for engaged participants



Average contribution rate increase



More likely to have increased contributions

For PlanPremier retirement plans from 9/2022 to 4/2025. Program results may vary. Enrollment and contribution change results are for participants who engaged in the ICanRetire program (visited ICanRetire or clicked on an ICanRetire email) versus participants who didn't engage with ICanRetire.



Rabbit: Avoider, earlyto mid-career



Owl: Savvy, near retirement

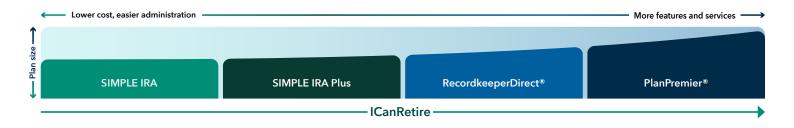
Scan to check out ICanRetire now.*

*Website may vary by plan type.



Widely available

ICanRetire is available to the retirement plan solutions shown below:



Helping employees save for retirement doesn't have to be difficult. We can make retirement planning accessible to everyone.

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