

Model portfolio resources for you and your clients

Stay up-to-date on results and commentaries to improve client conversations



The success of your practice is important to us, which is why we strive to provide timely sales and servicing support for the American Funds Model Portfolios. We hope you find these materials helpful as you engage with your clients and review their investments.

As a reminder, our model portfolios are managed by the Portfolio Solutions Committee (PSC), a team of investment professionals who, on average, have 30 years* of industry experience. The PSC is supported by the Capital Solutions Group (CSG), which is responsible for multi-asset research and investment recommendations along with monitoring our solutions. Their best thinking is reflected in the materials listed here.

Ananitan fundo W. C.Y. Ruder an Dramb Tan Anana Rindar with Yango References Tananan Tananan	 CAPITAL AMERICAN GROUP PUNCS
	Vanguard
	y with and y with and it come with the splace and with
Operate land address lasts	 that and should be
	Annual
https://windowikativesk	
Andrew Lock approach any proof	

Fact sheets

Our model fact sheets provide returns data and other critical information for you to update your clients on their investments.

Timing: Ten business days after the end of each quarter.

Anatolia funda ME (21 Media fundation with Hangareth Bandyarah ter Han Kang Kan Domini a funda funda Kan Domini a funda funda funda Canal Januar	CARINAL AMERICAN GROUP PUNDS
Contract models summary	
Note of a board market extended part to determine and part accesses. The function of the part of the second second second particular and the transmission part of the particular second particular and has not sparsed to particular second seco	
Appendix appendix because a provide a provide and the second seco	

Quarterly commentary

Our quarterly commentary summarizes the current state of the economy and markets. Model results and index comparisons are also included, as are returns for the models' underlying funds.

Timing: Four weeks after the end of each quarter.

Perfolix conditation What how? Provides client goals	GROUP FUNDS
22.000 	12
International INV international laws	
Notes such spellandy hyper providence the Notes bands Comparison for function (1997) where follow arrives August 1997 foreign (1997)	Note appear in taken products to 2022 Annual Victoria de California estas annas Annas 1921 Annas Annas N
	m
- 2	m
	m

Portfolio insights

Our best thinking on portfolio construction gives you insights into trends and ideas, as well as a look into how the PSC manages our models. Whether you rely on models, build your own portfolios, or do both, you'll find fresh ideas on positioning client portfolios in different market environments.

Timing: Once each quarter.

Hannahord advantation for				r@
Nong and the parameter				
Alternation channes for a	Interior Funds 1		in.	
hal-Aprila				
107.5				
And Charles of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Sche		1		
	1			
And Charles of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Sche		1		
And Charles of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Scheduler of Sche				
Rectification Schering for Antonion Schering Composition Schering Compos	Lat Back			
Next Annual Scheringer	Latter			
Regist Antonia Scheimagehoft Restantigen Scheimagehoft Restantigen Restantigen Scheimagehoft Scheima	And Date			
Recification Relationship Re				
Reci A Annual Nationa (Markov Recent) of Annual (Markov Recent) of Annual (Markov Reci A Annual (Markov Reci A	See Base			
Reci A Robel Nobel and A Color Receiver And A Color Receiver And A Color Recipitation Recipitation Color Recipitation Recipitatio	And Back			
March Research Marchange Marcha	And Based			
March Research Marchange Marcha	- Later			
Nucleonal Nacional Martino Martino Nacional Naci	And Based			

Reallocation update

Whenever the PSC makes changes to the underlying funds within our models, this update not only gives you timely information on these reallocations but also insights into why they matter.

Timing: Updates are available on the same day that reallocations take effect.

Your Capital Group sales representatives can further assist you with a wide array of materials and ideas. You can also see the latest on our model portfolios and links to our servicing offerings online at https://www.capitalgroup.com/advisor/investments/modelportfolios.html.

*Industry experience is as of 12/31/21.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value

Model portfolios are provided to financial intermediaries who may or may not recommend them to clients. The portfolios consist of an allocation of funds for investors to consider and are not intended to be investment recommendations. The portfolios are asset allocations designed for individuals with different time horizons, investment objectives and risk profiles. Allocations may change and may not achieve investment objectives. If a cash allocation is not reflected in a model, the intermediary may choose to add one. Capital Group does not have investment discretion or authority over investment allocations in client accounts. Rebalancing approaches may differ depending on where the account is held. Investors should talk to their financial professional for information on other investment alternatives that may be available. In making investment decisions, investors should consider their other assets, income and investments. Visit capitalgroup.com for current allocations. American Funds Distributors, Inc., member FINRA.

Lit. No. MFGEOS-308-1222P CGD/TM/10720-S93247 © 2022 Capital Group. All rights reserved.